

Preface xvii
List of Symbols xxiii

BASICS

Introduction

3

- 1-1 The Meaning of Design
- 1-2 Mechanical Engineering Design
- 1-3 The Phases of Design
- 1-4 Recognition and Identification
- 1-5 Evaluation and Presentation
- 1-6 Design Considerations1-7 Codes and Standards
- 1-8 Stress and Strength Considerations

- 1-9 Factor of Safety
- 1-10*Reliability
- 1-11 Economics
- 1-12 Safety and Product Liability
- 1-13 Units
- 1-14 Rules for Use of SI Units
- 1-15 Preferred Units

2 Stress

25

- 2-1 Stress Components
- 2-2 Mohr's Circle
- 2-3 Triaxial Stress

- 2-4 Uniformly Distributed Stresses
- 2-5 Elastic Strain
- 2-6 Stress-Strain Relations

^{*}Italic section numbers denote optional-reading sections.

Contents XIII

| 2-7 Equilibrium 2-8 Shear and Moment 2-9 Singularity Functions 2-10 Normal Stresses in Flexure 2-11 Beams with Asymmetrical Sections 2-12 Shear Stresses in Beams 2-13 Shear Stresses in Rectangular-Section Beams 2-14 Torsion | 2-15 Stress Concentration 2-16 Stresses in Cylinders 2-17 Rotating Rings 2-18 Press and Shrink Fits 2-19 Temperature Effects 2-20 Curved Members in Flexure 2-21 Contact Stresses |
|--|---|
| D-floation | and Stiffness |
| Deflection | 91 |
| 3-1 Spring Rates 3-2 Tension, Compression, and Torsion 3-3 Flexure 3-4 The Area-Moment Method 3-5 Finding Deflections by Use of Singularit Functions 3-6 Finding Deflections by Numerical Integration 3-7 Shock and Impact 3-8 Analysis of Impact | 3-10 Castigliano's Theorem 3-11 Statically Indeterminate Problems 3-12 Deflection of Curved Members 3-13 Compression Members—General 4 Long Columns with Central Loading 3-15 Intermediate Length Columns with Central |
| 3-9 Strain Energy | |
| | 4 |
| Statistica | al Considerations |
| | 145 |
| 4-1 Random Variables 4-2 The Arithmetic Mean, the Variance, and Standard Deviation 4-3 Data Processing 4-4 Regression 4-5 Notation and Definitions 4-6 The Normal Distribution 4-7 Propagation of Error | 4-11 The Weibull Distribution 4-12 The Weibull Parameters 4-13 Ranking |
| FAILU | PART TWO IRE PREVENTION |
| 5-1 Static Strength | 5 Materials 185 5-6 Temperature Effects 5-7 Numbering Systems |

5-8 Sand Casting

5-9 Shell Molding 5-10 Investment Casting

5-2 Plastic Deformation

5-4 Hardness 5-5 Impact Properties

5-3 Strength and Cold Work

Contents XII

| 5-11 | Powder-Metallurgy Process | 5-19 | Plastics |
|------|---|--------------|--|
| 5-12 | Hot Working Processes | 5-20 | Notch Sensitivity |
| 5-13 | Cold Working Processes | 5-21 | Introduction to Fracture Mechanics |
| 5-14 | The Heat Treatment of Steel | 5-22 | Stress State in a Crack |
| 5-15 | Alloy Steels | 5-23 | Fracture Toughness |
| 5-16 | Corrosion-Resistant Steels | 5-24 | Fracture Conditions |
| 5-17 | Casting Materials | 5-25 | Stress Intensity Factors |
| 5-18 | Nonferrous Metals | 5-26 | Stress Corrosion Cracking |
| | | | |
| | 6 | | |
| | Steady L | | ng |
| | 22 | 3 | |
| 6-1 | Static Strength | 6-8 | The Internal-Friction Theory |
| 6-2 | Stress Concentration | 6-9 | Failure of Ductile Materials |
| 6-3 | Failure Theories | 6-10 | Failure of Brittle Materials |
| 6-4 | The Maximum-Normal-Stress Theory | 6-11 | Stochastic Analysis—Introduction |
| 6-5 | The Maximum-Normal-Strain Theory | 6-12 | Factor of Safety—A Note |
| 6-6 | The Maximum-Shear-Stress Theory | 6-13 | Lognormal Interference |
| 6-7 | The Strain-Energy Theories | 6-14 | Interference—General |
| | 7 | | |
| | Variable | | ling |
| | 26 | | 19 |
| | 7 | 1111 | The Follows Limit as a Bandom Variable |
| 7-1 | | | The Endurance Limit as a Random Variable |
| 7-2 | The Strain-Life Theory of Fatigue Failure | | The Distributions |
| 7-3 | Stress-Life—Definitions | | Fluctuating Stresses |
| 7-4 | Preliminary Observations | | Fatigue Strength under Fluctuating Stresses |
| 7-5 | The Endurance Limit | /-14 | Torsional Fatigue Strength under Pulsating Stresses |
| 7-6 | The Fatigue Strength | 7-15 | Combinations of Loading Modes |
| 7-7 | The Endurance-Limit and Fatigue-Strength Variates | | Cumulative Fatigue Damage |
| 7-8 | Endurance-Limit Modifying Factors | 7-17 | The Fracture-Mechanics Approach |
| 7-9 | Miscellaneous-Effects Factor k_e | 7-18 | Surface Strength |
| | | | |
| | DESIGN OF MECH | THREE ANI | CAL ELEMENTS |
| | | | |

The Design of Screws,
Fasteners, and Connections
325

| 8-1 | Thread Standards and Definitions | 8-5 | Tension Connections—The Members |
|-----|----------------------------------|-----|---------------------------------------|
| 8-2 | The Mechanics of Power Screws | 8-6 | Bolt Strength |
| 8-3 | Threaded Fasteners | 8-7 | Tension Connections—The External Load |
| 8-4 | Tension Connections—The Fastener | 8-8 | Torque Requirements |
| | | | |

| | | F 12 1 1181 | |
|-----------------------------------|--|--------------------------------------|---|
| | | | |
| | | | Contents XIV |
| | | | Comercia |
| | | 8-14 Centroi | ds of Bolt Groups |
| | Preload—Static Loading | 8-15 Shear | of Bolts and Rivets Due to Eccentric |
| | keted Joints | Loadin | g |
| grandoold on the Plant government | gue Loading | 8-16 Set Sc | |
| 9 17 \$100 | chastic Considerations ted and Riveted Joints Loaded | 1 in Shear 8-17 Keys a | and Pills |
| | ica uno su | | |
| | | 9 | |
| | | Welded, Brazed, and Bonded Joints | |
| | , | 383 | |
| | | 9-5 The | Strength of Welded Joints |
| 9-1 W | elding Symbols | 9-6 Resis | stance Welding |
| | utt and Fillet Welds prsion in Welded Joints | 9-7 Bono | led Joints |
| | ending in Welded Joints | | |
| 9-4 B | ending in week | [a · | |
| | | 10 | ic . |
| | | Mechanical Spring | 0 |
| | | | esign of Helical Springs |
| 10-1 | Stresses in Helical Springs | 10-9 St | ochastic Considerations |
| 10-2 | The Curvature Effect | 10-10 C | ritical Frequency of Helical Springs |
| 10-3 | Deflection of Helical Springs | 10-11 F | atigue Loading |
| 10-4 | Extension Springs Compression Springs | | elical Torsion Springs |
| 10-5 | Stability | | delleville Springs |
| 10-6 10-7 | Spring Materials | 10-14 N | Miscellaneous Springs |
| 10-7 | SF0 | 44 | |
| | | 11 Rolling Contact Bed | arinas |
| | ١ | 451 | 3111.19 |
| | | | Selection of Ball and Straight Roller |
| 11-1 | Bearing Types | | Bearings |
| 11-2 | Bearing Life | | Selection of Tapered Roller Bearings |
| 11-3 | - Cuminal | | Load Cycle Analysis Lubrication |
| 11-4 11-5 | C -1 | | Mounting and Enclosure |
| 11-5 | The Research | 11-10 | Modume |
| | | 12 | |
| | | Lubrication ar | nd |
| | | Journal Bearin | gs |
| | | 479 | |
| | 1 Types of Lubrication | 12-5 | Thick-Film Lubrication |
| Appearing Marie 11 Apr 35 12- | and the same of th | 12-6 | Hydrodynamic Theory Design Considerations |
| 10% II II | | 12-7 | Design Consideration |

12-8 The Relation of the Variables

becally seek of an arrespect of 12-3 Petroff's Law

Stable Lubrication

| 12-9 | Temperature and Viscosity Consider | ations 12-13 | Loads and Materials |
|-------|--|--------------|---|
| 12-10 | Clearance | 12-14 | |
| 12-11 | Pressure-Fed Bearings | 12-15 | |
| 12-12 | Heat Balance | | Boundary-Lubricated Bearings |
| | | | |
| | | 13 | |
| | Geo | aring—Gen | neral |
| | | 527 | |
| 13-1 | Types of Gears | 13-10 | Parallel Helical Gears |
| 13-2 | Nomenclature | 13-11 | Worm Gears |
| 13-3 | Conjugate Action | 13-12 | Tooth Systems |
| 13-4 | Involute Properties* | 13-13 | Gear Trains |
| 13-5 | Fundamentals | 13-14 | Force Analysis of Spur Gears |
| 13-6 | Contact Ratio | | Bevel Gears—Force Analysis |
| 13-7 | Interference | 13-16 | Helical Gears—Force Analysis |
| 13-8 | The Forming of Gear Teeth | | Worm Gearing—Force Analysis |
| 13-9 | Straight Bevel Gears | | |
| | | | |
| | | 14 | |
| | Spur a | nd Helical | Gears |
| | | 585 | _ |
| 14-1 | The Lewis Formula | 14-8 | Application Factors C_a and K_a |
| 14-2 | Surface Durability | 14-9 | |
| 14-3 | The AGMA Stress Formulas | 14-10 | Size Factors C_s and K_s |
| 14-4 | The AGMA Strength Formulas | | Load Distribution Factors C_m and K_m |
| 14-5 | Geometry Factors I and J | 14-12 | Hardness-Ratio Factor C _H |
| 14-6 | The Elastic Coefficient C_p | 14-13 | Life Factors C_L and K_L |
| 14-7 | Dynamic Factors C_v and K_v | 14-14 | Reliability Factors C_R and K_R |
| | | | |
| | | 15 | |
| | Bevel | and Worm | Gears |
| | | 615 | |
| 15-1 | Bevel Gearing—General | 15-3 | Worm Gearing |
| 15-2 | Bevel Gear Stresses | | |
| | | | * |
| | | 16 | |
| | may to several Clutches, | | puplings, |
| | | nd Flywhee | |
| | | 627 | |
| 16-1 | Statics | 16-4 | Band-Type Clutches and Brakes |
| 16-2 | Internal Expanding Rim Clutches and | 16-5 | Frictional-Contact Axial Clutches |
| 16.0 | Brakes | 16-6 | Disk Brakes |
| 16-3 | External-Contracting Rim Clutches and Brakes | i 16-7 | Cone Clutches and Brakes |
| | | | |

| 1 | 6-8 | Lifeigy Considerations | | Miscellaneous Clutches and Couplings |
|---|--|--|--|--|
| | 6-9 | Temperature Rise | 16-12 | Flywheels |
| | 16-10 | Friction Materials | | |
| | | 47 | | |
| | | 17 | | Elomonte |
| | | Flexible Mechar | | Elettietiis |
| | | 002 |) | |
| | 17-1 | Belts | 17-5 | Roller Chains |
| | 17-2 | Flat- and Round-Belt Drives | 17-6 | Wire Rope |
| | 17-3 | V Belts | 17-7 | Flexible Shafts |
| | 17-4 | Timing Belts | | |
| | | 18 | 2 | |
| | | Shafts, Axles, o | No. | pindles |
| | | 69 | | piriales |
| | | r n | | A Formula of Formula Anglysis |
| | 18-1 | Introduction | 18-6 | An Example of Fatigue Analysis |
| | 18-2 | Determination of Shaft Geometry | 18-7 | Additional Solutions Stiffness Considerations |
| | 18-3 | Static Loading—General | 18-8 | Estimating Reliability—A Stochastic Task |
| | 18-4 | Static Loading—Bending and Torsion | 18-9 | Estimating Renaulty—A Stochastic Task |
| | 18-5 | Fatigue | | - |
| | | | | |
| | | Anne | ndiv | |
| | | Appe | | ×-, |
| | | Appe 72 | .5 | Stars Concentration Factors K and K., for a |
| | A-1 | 72 Standard SI Prefixes | .5 | Stress Concentration Factors K_t and K_{ts} for a Round Bar or Tube with a Transverse Round |
| | A-1 A-2 | Standard SI Prefixes Conversion Factors | A-16 | Round Bar or Tube with a Transverse Round Hole |
| | | Standard SI Prefixes Conversion Factors Optional SI Units for Stress | A-16 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Num- |
| | A-2 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection | A-16 A-17 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers |
| | A-2 A-3 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials | A-16 A-17 A-18 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Num- bers Geometric Properties |
| | A-2 A-3 A-4 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles | A-16 A-17 A-18 A-19 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe |
| | A-2 A-3 A-4 A-5 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels | A-16 A-17 A-18 A-19 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Num- bers Geometric Properties |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing | A-16 A-17 A-18 A-19 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels |
| | A-2 A-3 A-4 A-5 A-6 A-7 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams | A-16 A-17 A-18 A-19 A-20 A-21 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal | A-16 A-17 A-18 A-19 A-20 A-21 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal Distribution A Selection of International Tolerance | A-16 A-17 A-18 A-19 A-20 A-21 A-22 A-23 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals Mechanical Properties of Some Aluminum Alloys |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal Distribution A Selection of International Tolerance Grades—Metric Series | A-16 A-17 A-18 A-19 A-20 A-21 A-22 A-22 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals Mechanical Properties of Some Aluminum Alloys Typical Properties of Gray Cast Iron |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 A-1 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal Distribution A Selection of International Tolerance Grades—Metric Series Fundamental Deviations for Shafts—Metric Series | A-16 A-17 A-18 A-19 A-20 A-21 A-22 A-22 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals Mechanical Properties of Some Aluminum Alloys Typical Properties of Gray Cast Iron Decimal Equivalents of Wire and Sheet- |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 A-1 A-1 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal Distribution A Selection of International Tolerance Grades—Metric Series Fundamental Deviations for Shafts—Metric Series A Selection of International Tolerance Grades—Inch Series | A-16 A-17 A-18 A-19 A-20 A-21 A-2: A-2: A-2-2 A-2-2 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals Mechanical Properties of Some Aluminum Alloys Typical Properties of Gray Cast Iron Decimal Equivalents of Wire and Sheet-Metal Gauges Dimensions of Square and Hex Bolts |
| | A-2 A-3 A-4 A-5 A-6 A-7 A-8 A-9 A-10 A-1 A-1 | Standard SI Prefixes Conversion Factors Optional SI Units for Stress Optional SI Units for Deflection Physical Constants of Materials Properties of Structural Steel Angles Properties of Structural Steel Channels Properties of Round Tubing Shear, Moment, and Deflection of Beams Cumulative Density Function of Normal Distribution A Selection of International Tolerance Grades—Metric Series Fundamental Deviations for Shafts—Metric Series A Selection of International Tolerance | A-16 A-17 A-18 A-19 A-20 A-21 A-2: A-2: A-2 A-2 A-2 | Round Bar or Tube with a Transverse Round Hole Preferred Sizes and Renard (R Series) Numbers Geometric Properties American Standard Pipe Mechanical Properties of Some Hot-Rolled and Cold-Drawn Steels Mechanical Properties of Some Heat Treated Steels Results of Tensile Tests of Some Metals Mechanical Properties of Some Aluminum Alloys Typical Properties of Gray Cast Iron Decimal Equivalents of Wire and Sheet-Metal Gauges |